

01 L: Okay, well look, um, there are no difficulties with that. Um, what, what I'll do for you, unless there's anything else which we haven't covered which you

02 C: I just thought um, I mean if my, my um partner were to die, I mean we've talked about the money part, but the assets, ah, that would just be, my sister would look after that with the, she'd work out how to, um, divide that, or is that a complication?

03 L: You named your, um, sister as the

04 C: second ex-

05 L: alternate executor, yeah.

06 C: Yeah, alternate . executor.

07 L: Um, if

08 C: I'd leave that to her . discretion as to how that, you know, what to do with those, um, household assets of, of mine.

09 L: Yes, yes. Essentially you, e-, um, unless, unless you wanted to, ah, make some particular provision, your executor would have the discretion to, um, sell the assets, er

10 C: OK.

11 L: and, and divide the property amongst the, amongst the beneficiaries which you've chosen.

12 C: Yeah, that'd

13 L: So is that . . . ?

14 C: be fine.

15 L: All right. [WRITING] All right, now, what I will do for you, is

16 C: Mm.

17 L: I'll have the will prepared and, in draft form,

18 C: OK.

19 L: and I'll send it out to you in the mail, um, for you to have a look at

20 C: Mhm.

21 L: and, e-, as I said to you before, I'll need the full names of, of

22 C: Sure.

23 L: all the beneficiaries, so . I'll leave space in the draft will for you to insert those names.

24 C: OK.

25 L: Once you've had a look at the will and made the changes to it, send it back in because it will need amendment.

26 C: Mm.

27 L: Once we've received it, I'll make the amendments to it

28 C: Mm.

29 L: and then you can either come in here to the offices and, um, and sign it here, or, we can send it out to you in its final form and you can, you can sign it there. What we do, is we keep a copy of the, oh no-, not a, a signed copy, but a copy only of the will here, in our offices, but you keep the actual true copy of your will with you, e-, you know, in, in a place which, which you consider to be a safe place.

30 C: Mm.

31 L: It's important that you tell your executor where you intend to keep that will, otherwise you could die and the will would, would ah

32 C: Trying to find it in the house might be a bit of a job.

33 L: could be difficult, so, so be sure that you do that. Um, and the other thing worth mentioning is, um, you don't have a will at the moment so, of course, this will doesn't revoke any former wills as there aren't any, but . you might, um, er, it might be prudent to give . thought every five years or so

34 C: Mm.

35 L: to, e-, the provisions that you've made in your will

36 C: Mm.

37 L: and . give some thought to whether you wish to change the will or whetheryou're happy with the will in the waythat it is, at that time. So it's notsomething you need to do on a daily basis but, but every so often you might just want to think about

38 C: That sounds more like my aunt.

39 L: [LAUGHS]

40 whether you're happy with it.

41 C: On a daily basis

42 L: Yeah.

43 C: who's in, who's out.

44 L: Yeah. But um, otherwise, um, you know, that's, that's really all, all that I need I think at this stage. So I'll send that out to you

45 C: OK.

46 L: and then you just send it back to me with the amendments and um, and then you can sign the, the final copy.

47 C Mm, that sounds all right, yeah. It'll be good to get this . sorted out at last.

48 L: Yeah.

49 C: Yeah.

50 L: Good. All right then.

51 C: Okay, well thanks very much.

52 L: No problem.